

T1 Personal Tax Return New Client Information

Primary Contact

Name _____

Date of Birth _____

Address _____

Tel # Home _____
Work _____
Cell _____

E-mail _____

Spouse Information

(enter only if different)

Dependant Information

Name	Date of Birth (YYYY/MM/DD)	SIN (if known)	Relationship (son / dtr etc)
1 _____	_____	_____	_____
2 _____	_____	_____	_____
3 _____	_____	_____	_____
4 _____	_____	_____	_____

(Note that this info will be used in your future tax returns unless we are notified of a change)

General Information for reporting on your return

Are you a Canadian Citizen	Y / N	Y / N
Do you authorize the CRA to share your name, address, date of birth and citizenship to Elections Canada for the National Register of Electors?	Y / N	Y / N
Do you own Foreign Property with a cost over \$100,000	Y / N	Y / N